Shareholding Pattern of VLCC Health Care Limited

The table below presents the shareholding pattern of our Company as on the date of the Draft Red Herring Prospectus (i.e. 13th August 2021):

Category (I)	Category of shareholder (II)	Number of shareholders (III)	Number of fully paid up equity shares held (IV)	Number of Partly paid-up equity shares held (V)	Number of shares underlying Depository Receipts (VI)	Total number of shares held (VII) =(IV)+(V)+(VI)	Shareholding as a % of total number of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				Number of shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Locked in shares (XII)		Shares pledged or otherwise encumbered (XIII		Number of equity shares held in dematerialized form (XIV)
								Number of Voting Rights			Total as a % of (A+B + C)			Number (a)	As a % of total Shares held (b)	Number (a)	As a % of total Shares held (b)	
								Class e.g.: Equity Shares	Class e.g.: Others	Total								
(A)	Promoter and Promoter Group	4	31,032,287	-	-	31,032,287	82.38	31,032,287	-	31,032,287	82.38	-	-	-		-		31,032,287
(B)	Public	15	6,144,483	-	-	6,144,483	16.31	6,144,483	-	6,144,483	16.31	-	-	-		-		6,144,483
(C)	Non Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-		-		-
(C1)	Shares underlying depository receipts	-	-	-	-	-	-	-	-	-	-	-	-	-		-		-
(C2)	Shares held by employee trusts	1	491,513	-	-	491,513	1.30	491,513	-	491,513	1.30	-	-	-		-		491,513
	Total	**20**	**37,668,283**	**-**	**-**	**37,668,283**	**100**	**37,668,283**	**-**	**37,668,283**	**100**	**-**	**-**	**-**		**-**		**37,668,283**